POS 2013, What’s New

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QuickBooks POS ProAdvisor V2- V10
Advanced QuickBooks ProAdvisor with Enterprise Certification
Agenda

• Why 2013?
• Overview of the new functionality
  – Navigation
  – Look and Feel
  – Training resources
• Overview of the new features
  – In Process
  – Quick pick improvements
  – Mobile functionality
• What still needs to be improved
• Q & A
Why QuickBooks POS 2013?

• To align the product name with others in the QuickBooks Family

• V 10 was problematic from the start and this is a fresh start
  – A great deal of programming resources were devoted to fixing/improving V10
  – Product was not well received by the upgrader or consultant community

• Product was released mid cycle and therefore needs 2013 label
Overview of New Functionality

• Look and Feel
  – V10 didn’t look like a finished product
  – 2 different dashboards
  – Hard to find the Navigator and it was very confusing
  – Changing order of buttons was not apparent
  – Screen layout was fixed with no ability to resize, hide unneeded options
    • Messages took up a lot of real estate
    • Getting started/Navigator/Dashboard was busy and confusing

• Navigation Improvements
  – There were multiple places to find the same function
  – Buttons on the screens were not consistent leading to customer confusion
  – Hard to know where you were at in the program
  – Lost menu bar in certain screens
Overview of New Functionality

• Training
  – The first releases of the V10 product had no ability to create a practice data set
  – New Welcome to QuickBooks Point of Sale pop up screen
    • Can be hidden if not needed
    • Quick links to common tasks
    • What’s New
    • Link to mobile sync demo
    • Links to Point of Sale Community and Intuit Marketing links
Overview of New Features

• In Progress
  – In V10, you had limited ability to switch between activities
    • Was called Switch To and only certain activities were available
    • Was hard to tell what activities were underway
    • Was a late addition to the program
  – In 2013, the new function is called In Progress
    • You can see how many activities are In Progress
    • You can easily switch between In Progress activities
    • Still doesn’t replace the Windows menu but is much better
Overview of New Features

• Quick Pick Improvements
  – In V10, a new feature was introduced-Quick Picks
    • Allowed customer to create pick lists for commonly used items or items unable to be tagged
    • You had to set up the Quick Pick Groups in preferences
    • You had to go to the item list to assign the item to the Quick Pick group.
    • Didn’t support styles
    • Each time you selected an item, it took you back to the receipt, wasting time
  – In 2013, much improved Quick Picks
    • Allows for the creation of Groups from the list
    • Allows you to add items from the list as well
    • Supports styles with multiple views of the list
    • Allows you to “pin” the list for faster item entry onto the receipt
    • Allows you to assign different colors to each list
Overview of New Features

• Mobile Functionality
  – Mobile Synch using Go Payment on the mobile device
  – Items can be set to synch or not with mobile device
  – Can use up to 50 mobile devices
  – Sales are tagged in POS as having come from Mobile device
  – Doesn’t support multi-store functionality
What still needs to be improved

• Interface is still a blend of V9 and earlier
  – Order documents are still in old interface
  – Old interface blocks the new screen leading to confusion

• Can’t do any activities while in the report windows

• Speed is better but can get even faster

• Receiving without a Purchase Order is still problematic

• More levels of Quick Picks and floating Quick Picks
Questions

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